

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TEXAS

Case number *(if known)*

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Pace IV, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 90-0724066

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

620 W. Parker Road  
Plano, TX 75075

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

Collin  
County

Location of principal assets, if different from principal place of business

Assets in Dallas, Collin and Travis counties

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Pace IV, LLC**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Pace IV, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Pace IV, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 1, 2016**  
MM / DD / YYYY**X /s/ Michael Pace**

Signature of authorized representative of debtor

**Michael Pace**

Printed name

Title **Managing Member****18. Signature of attorney****X /s/ Eric A. Liepins**

Signature of attorney for debtor

Date **July 1, 2016**

MM / DD / YYYY

**Eric A. Liepins**

Printed name

**Eric A. Liepins P.C.**

Firm name

**12770 Coit Road  
Suite 1100  
Dallas, TX 75251**

Number, Street, City, State &amp; ZIP Code

Contact phone **972-991-5591**Email address **eric@ealpc.com****12338110**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **Pace IV, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Advances Auto Parts Professional (In Hou AAP Financial Services P.O. Box 742063 Atlanta, GA 30374-2063						\$13,273.70
Alldata PO BOX 848379 Dallas, TX 75284-8379						\$14,905.62
American Tire Distributors PO Box 889 Hunterville, NC 28070						\$15,736.50
Auto Zone P.O. Box 116067 Atlanta, GA 30368-6067						\$41,739.34
Dave Lyons 5715 Sam Houston Cr Austin, TX 78731						\$6,000.00
John Pace - Rent 1340 Sheppards Creek Lucas, TX 75002						\$16,500.00
Midas Trade - Guadalupe P.O. Box 205256 Dallas, TX 75320-5259						\$39,422.12
Midas Trade - Plano P.O. Box 205256 Dallas, TX 75320-5263						\$34,317.74

Debtor **Pace IV, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NAPA - Austin 2790 Osbourne Lane Bryan, TX 77803						\$44,908.67
Northstar Bank Of Texas P.O. Box 430 Denton, TX 76202						\$58,032.26
Pacific Accounting & Business Services 810 Richards Street, Ste. 305 Honolulu, HI 96813						\$24,010.00
Safety-Kleen P.O. Box 650509 Dallas, TX 75265-0509						\$7,208.07
Travis County Tax Office P.O. Box 149328 Austin, TX 78714-9328						\$24,964.00
Unifirst Holdings, Inc. - Austin 6000 Bolm Road Austin, TX 78721						\$5,631.30
Unifirst Holdings, Inc. - Dallas 6000 Bolm Road Austin, TX 78721						\$5,531.69
WorldPac P.O. Box 5022 Newark, CA 94560-5522						\$6,377.93
XL Parts - Montfort 15701 N.W. Freeway Houston, TX 77040						\$16,844.10
XL Parts - Northwest 15701 N.W. Freeway Houston, TX 77040						\$25,526.28
XL Parts - Richardson 15701 N.W. Freeway Houston, TX 77040						\$11,488.61
XL Parts- Plano 15701 N.W. Freeway Houston, TX 77040						\$18,010.95

1-800 Radiator (Dallas)  
PO Box 59149  
Dallas, TX 75229

1-800-Radiator (Austin)  
P.O. Box 170161  
Austin, TX 78717

10 Foot Wave  
7401 Carmel Executive Park Dr  
Suite 106  
Charlotte, NC 28226

7835 Burnet, Ltd.  
C/O Endeavor Real Estate Group  
500 W. 5th Street, Suite # 700  
Austin, TX 78701

A To Z Tire and Battery  
6401 South 1st  
Austin, TX 78745-3913

A-1 Automotive Equipment Repair, Inc  
2623 Freewood Dr,  
Dallas, TX 75220

A-Line Auto Parts  
P.O. Box 18089  
Austin, TX 78760-8089

Ace Fire Extinguisher Co.  
Box 543  
Hutchins, TX 75141

Advances Auto Parts Professional (In Hou  
AAP Financial Services  
P.O. Box 742063  
Atlanta, GA 30374-2063

Airgas-Southwest #1  
PO Box 676015  
Dallas, TX 75267-6015

Airgas-Southwest #11  
PO Box 676015  
Dallas, TX 75267-6015

Airgas-Southwest #2  
PO Box 676015  
Dallas, TX 75267-6015

Airgas-Southwest #4  
P.O. Box 676015  
Dallas, TX 75267-6015

Airgas-Southwest #7  
PO Box 676015  
Dallas, TX 75267-6015

Alamo Welding Supply Co #12  
PO Box 6356  
Austin, TX 78762

Alamo Welding Supply Co #13  
P.O. Box 6356  
Austin, TX 78762

Alamo Welding Supply Co #14  
PO Box 6356  
Austin, TX 78762

Alamo Welding Supply Co #15  
PO Box 6356  
Austin, TX 78762

Alldata  
PO BOX 848379  
Dallas, TX 75284-8379

Alliance Overhead Door  
9617 Great Hills Trail,  
Unit 1123,  
Austin, TX 78759

Allied Insurance  
PO Box 514540  
Los Angeles, CA 90051-4540

Allied Sales Company  
P.O. Box 6116  
Austin, TX 78762

American Tire Distributors  
PO Box 889  
Huntersville, NC 28070

ASG Security  
P.O. Box 219044  
Kansas City, MO 64121-9044

Ashland Inc.  
PO Box 116735  
Atlanta, GA 30368-6735

AT&T  
PO Box 660921  
Dallas, TX 75266-0921



AT&T U-Verse  
P.O. Box 5014  
Carol Stream, IL 60197-5014

Atmos Energy  
P.O. Box 790311  
St. Louis, MO 63179-0311

Auto Equipment Service  
2426 Arbuckle Ct  
Dallas, TX 75229

Auto Nation  
PO Box 849849  
Dallas, TX 75284-9849

Auto Zone  
P.O. Box 116067  
Atlanta, GA 30368-6067

Bestway Office Supply  
3209 Premier, #115  
Plano, TX 75075

Car Quest Auto Parts  
P.O. Box 404875  
Atlanta, GA 30384-4875

Central Texas Refuse, Inc.  
PO Box 18685  
Austin, TX 78760-8685

Chote's Wrecker Service  
P.O. Box 301810  
Austin, TX 78703

City of Austin  
PO BOX 2267  
Austin, TX 78703-2267

City of Carrollton  
PO Box 115120  
Carrollton, TX 75011-5120

City of Dallas  
City Hall, 2D, South  
Dallas, TX 75277

City of Plano  
P.O. Box 861990  
Plano, TX 75086-1990

City of Richardson  
PO Box 831907  
Richardson, TX 75083

Clay Cooley Nissan  
4914 South IH 35  
Austin, TX 78745

Clay Cooley Volkswagen Of Richardson  
300 N. Central Expressway  
Richardson, TX 75080

Continental Batteries  
4919 Woodall St.  
Dallas, TX 75147

Converter Connection  
P.O. Box 270390  
Flower Mound, TX 75027

Converter Xchange  
P.O. Box 173984  
Arlington, TX 76003

Courtesy Nissan  
6161 Rothway St  
Houston, TX 77040

Covert Automotive Group  
8107 Research BLVD  
Austin, TX 78758

Covert Ford-Lincoln  
P.O. Box 201780  
Austin, TX 78720-1780

CWD  
2010 California Crossing  
Dallas, TX 75220-2310

Dallas Dodge  
11550 Lyndon B. Johnson Fwy  
Dallas, TX 75238

Dave Lyons  
5715 Sam Houston Cr  
Austin, TX 78731

Direct To Your Door, Inc.  
1165 S. Stemmons Frwy, Ste. 186  
Lewisville, TX 75067

Dish Network  
P.O. Box 94063  
Palatine, IL 60094-4063

Earth Energy  
Tire Recycling Solutions  
1400 S. Travis  
Cleveland, TN 77327

Frank Supply  
13513 S. Gessner RD Suite 200  
Missouri City, TX 77489

Friendly Chevrolet  
2754 N. Stemmons Fwy  
Dallas, TX 75207

Frontier communications  
PO BOX 740407  
Cincinnati, OH 45274-0407

H&H OIL A division Of Vertex Energy, Inc  
1331 Gemini, Suite 250,  
Houston, TX 77058

Henna  
P.O. Box 15347  
Austin, TX 78761

Huffines Chrysler  
4500 Plano Parkway  
Plano, TX 75093

Janco International, Inc.  
P.O. Box 3050  
Traverse City, MI 49685

Joan Lord  
6530 Churchill Way  
Dallas, TX 75230

John Pace - Rent  
1340 Sheppards Creek  
Lucas, TX 75002

Kevin Derting (1)  
12186 N Mopac Expy  
Austin, TX 78758

Liberty Tire Recycling  
PO Box 645375  
Pittsburgh, PA 15264-5375

Lone Star Overnight  
PO Box 149225  
Austin, TX 78714-9225

Marlin Business Bank  
P.O. Box 13604  
Philadelphia, PA 19101-3604

Master Burglar Alarm Co.  
PO Box 81116  
Austin, TX 78708-1116

Melvin Lord Jr Family Trust  
6530 Churchill Way  
Dallas, TX 75320-5256

Midas Trade - Ben White  
P.O. Box 205256  
Dallas, TX 75320-5257

Midas Trade - Burnet  
P.O. Box 205256  
Dallas, TX 75320-5258

Midas Trade - Guadalupe  
P.O. Box 205256  
Dallas, TX 75320-5259

Midas Trade - Midway  
P.O. Box 205256  
Dallas, TX 75320-5260

Midas Trade - Montfort  
P.O. Box 205256  
Dallas, TX 75320-5261

Midas Trade - Northwest  
P.O. Box 205256  
Dallas, TX 75320-5262

Midas Trade - Plano  
P.O. Box 205256  
Dallas, TX 75320-5263

Midas Trade - Research  
P.O. Box 205256  
Dallas, TX 75320-5264

Midas Trade - Richardson  
P.O. Box 205256  
Dallas, TX 75320-5265

NAPA - Austin  
2790 Osbourne Lane  
Bryan, TX 77803

NAPA - Dallas  
P.O. Box 848033  
Dallas, TX 75284-8033

New York Life  
75 Remittance Dr.  
Suite 3021  
Chicago, IL 60675-3021

North Central Ford  
1819 North Central Expressway  
Richardson, TX 75080

Northstar Bank Of Texas  
P.O. Box 430  
Denton, TX 76202

O'Reilly  
P.O. Box 9464  
Springfield, MO 65801-9464

Pacific Accounting & Business Services  
810 Richards Street, Ste. 305  
Honolulu, HI 96813

Pep Boys  
Remittance Department  
P.O. Box 8500-50445  
Philadelphia, PA 19178-0445

Plano Summit Investment Venture, L.P.  
P.O. Box 260039  
Plano, TX 75026

Premium Assignment Corporation  
PO Box 8000  
Tallahassee, FL 32314-8000

Reliable Chevy  
800 N. Central Expressway  
Richardson, TX 75080-1240

Reliant  
Po box 650475,  
Dallas, TX 75265-0475

Republic Services  
PO Box 78829  
Phoenix, AZ 75062-8829

Safety Compliance Publication  
suite 204 / Reference Division  
Miramar, FL 33023

Safety-Kleen  
P.O. Box 650509  
Dallas, TX 75265-0509

Sam Pack's Five Star Ford  
1635 Interstate 35 E  
Carrollton, TX 75006

Snap-On Equipment, Inc.  
Attn: Accounts Payable  
950 Technology Way Suite # 301  
Libertyville, IL 60048-5339

South Point Hyundai  
4610 IH-35 South  
Austin, TX 78745

TeleCheck Services, Inc  
P.O. Box 60028  
City of Industry, CA 91716-0028

Texas Gas Service  
PO BOX 219913  
Kansas City, MO 64121-9913

Texas Glycol Coolants  
P.O. Box 1037  
Anna, TX 75409

Texas Information MGMT Systems  
P.O. Box 99309  
Louisville, KY 40269-0309

Tow Star, Inc.  
13550 Floyd Circle  
Dallas, TX 75243

Town North Mazda  
307 South Central  
Richardson, TX 75080

Toyota Of Dallas  
2610 Forest Ln  
Dallas, TX 75234

Toyota of Richardson  
404 Monte Blaine Lane  
Richardson, TX 75080

Travis County Tax Office  
P.O. Box 149328  
Austin, TX 78714-9328

TXU Energy  
PO Box 650638  
Dallas, TX 75265-0638

Unifirst Holdings, Inc. - Austin  
6000 Bolm Road  
Austin, TX 78721

Unifirst Holdings, Inc. - Dallas  
6000 Bolm Road  
Austin, TX 78721

Waste Management- Montfort  
P.O. Box 276  
Lewisville, TX 75067

Wholesales Part Direct - WPD North  
400 Industrial Blvd  
Austin, TX 78745

WorldPac  
P.O. Box 5022  
Newark, CA 94560-5522

XL Parts - Midway  
15701 N.W. Freeway  
Houston, TX 77040

XL Parts - Montfort  
15701 N.W. Freeway  
Houston, TX 77040

XL Parts - Northwest  
15701 N.W. Freeway  
Houston, TX 77040

XL Parts - Richardson  
15701 N.W. Freeway  
Houston, TX 77040

XL Parts- Plano  
15701 N.W. Freeway  
Houston, TX 77040

Zep Sales & Service  
P.O. Box 841508  
Dallas, TX 75284-1508

**United States Bankruptcy Court  
Eastern District of Texas**

In re **Pace IV, LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pace IV, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**July 1, 2016**

Date

**/s/ Eric A. Liepins****Eric A. Liepins 12338110**

Signature of Attorney or Litigant

Counsel for **Pace IV, LLC****Eric A. Liepins P.C.****12770 Coit Road****Suite 1100****Dallas, TX 75251****972-991-5591 Fax:972-991-5788****eric@ealpc.com**